Word of Mouth Marketing Association (WOMMA)

The Realities of AER in Social Media



Listening is Key to Serving Consumers Well

- Listening to consumer experience with products and issues in their public discussions online is the first, fundamental step to becoming more customer-centric in the social age
- Spending on word-of-mouth (WoM) ancillary products including tools and services for listening increased 19.7% to \$286 million in 2008, due to growing demand for research on online conversations surrounding products and brands, as well as the impact of WoM ...*
- Pharma and health products companies have been held back based upon lack of clarity on regulatory obligations around adverse events reporting
- We need to make it easier for companies to listen to their consumers,
 for the benefit of both the companies and the consumers

What Is the Occurrence of Adverse Events in Online Consumer Discussion?

Research Goal: In response to client requests, Nielsen BuzzMetrics sought to quantify how often Adverse Events appear in consumergenerated online discussions.

Approach: Established Nielsen BuzzMetrics methodology was used for this analysis:

- •BuzzMetrics' proprietary system collects consumer-generated discussion from online sources (discussion forums, blogs, groups) as text data and houses these conversations in a Nielsen-owned database.
- •The BuzzMetrics analyst tool generates a random sample of messages that is representative of the timeframe measured and the volume of discussion per site.
- •Analysts conducted this project using discussion from a pre-defined set of 1,200+ healthcare-relevant sites, including:
 - General health sites such as WebMD, AARP Health & Wellness, Revolution Health
 - Condition-specific sites such as DLife.com, HysterSisters, IBSGroup.org

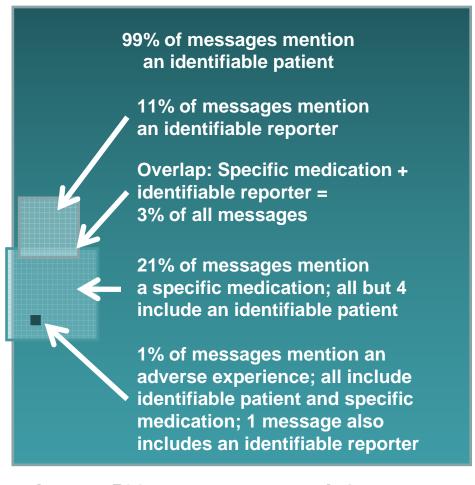
What Is the Occurrence of Adverse Events in Online Consumer Discussion? (continued)

Methodology: Nielsen BuzzMetrics' healthcare analysts manually reviewed 500 randomly selected online healthcare messages and scored each message for mentions of the FDA's four criteria for Adverse Event Reporting as follows:

- •Identifiable Patient: The message contains information sufficient to believe that a specific patient was involved ("I experienced ..." or "My mother experienced ..." but not "Lots of people ...")
- •Identifiable Reporter: The message contains information sufficient to follow up with the person reporting, such as an e-mail address, telephone number, etc.
- •Specific Medication: The message mentions a specific medication by brand, or the chemical name of a medication where that compound is unique to one specific brand.
- •Adverse Event: The message describes a reaction that a "reasonable person" would consider an Adverse Experience: death, hospitalization, side effect that is not known/expected with the medication.

Adverse Events: Does Social Media Trigger Reporting?

- Nielsen BuzzMetrics' analysis of 500 messages shows that just 1 message meets meet all four reporting criteria.
- Adverse experiences are uncommon in CGM discussion, occurring in just 1% of messages.



Among 500 messages scored, 1 message incorporates all four reporting criteria

The Reality of Adverse Events Via Social Media

- A company that diligently monitors social media for mentions of its brands should expect to see some Adverse Events within this discussion.
- The volume of Adverse Events in social media will not exceed what can be handled through existing AE reporting channels that have been established for traditional/offline reporting methods.

Where Clarity Is Needed

- What is a pharmaceutical company's responsibility for monitoring online discussion for Adverse Events? (Examples: frequency of monitoring, sites monitored)
- Does a company's online presence online or in social media change that responsibility? (Examples: online advertising, posting messages in a forum, sponsoring other bloggers' posts)
- In the case of a broader safety incident (e.g., Vioxx), should the company reach out to monitor Adverse Events reported online and/or turn to CGM sources to post information for consumers to report AEs to the FDA?

Where Clarity Is Needed (continued)

- If a pharmaceutical company observes a message containing Adverse Event information but there is no private communication channel for contacting the message poster, what follow-up is appropriate?
 - Should the company post a public message within the forum asking the message poster for more information?
 - Should the company post a public message within the forum asking the message poster to contact the company through private channels (e-mail or 800#)?
- A message may be discovered several weeks or months after it was originally posted; does the responsibility for follow-up change based on delay of discovery?

Thank You

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